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November 14, 2019

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Sioux Falls School District 49-5
Lincoln and Minnehaha Counties, South Dakota
\$14,745,000 Limited Tax General Obligation Refunding
Certificates, Series 2019

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Deb Mathews,
Advanced Certified Paralegal

Enc.

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#00157006
SIOUX FALLS SCHOOL DISTRICT 49-5
LINCOLN AND MINNEHAHA COUNTIES, SOUTH DAKOTA
LIMITED TAX GENERAL OBLIGATION REFUNDING CERTIFICATES, SERIES 2019

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BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077


FILING FEE: \$10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Sioux Falls School District 49-5.
2. Designation of issue: Limited Tax General Obligation Refunding Certificates, Series 2019
3. Date of issue: November 13, 2019
4. Purpose of issue: Providing funds to pay issuance costs and to refund the July 1, 2020 through July 1, 2022 maturities aggregating \$2,875,000 of the District's outstanding Limited Tax General Obligation Crossover Refunding Certificates, Series 2010, dated September 24, 2010 (the "Series 2010 Certificates") to be redeemed on January 1, 2020 and to refund the July 1, 2020 through July 1, 2026 maturities aggregating \$12,545,000 of the District's outstanding the Limited Tax General Obligation Refunding Certificates, Series 2012, dated September 18, 2012 (the "Series 2012 Certificates") to be redeemed on January 1, 2020.
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: \$14,745,000
7. Paying dates of principal and interest:
See attached Schedule.
8. Amortization schedule:
See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:
See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax General Obligation Refunding Certificates, Series 2019 is true and correct on this 13th day of November 2019.

By: 
Its: Business Manager

\$14,745,000

Sioux Falls School District 49-5, South Dakota

Limited Tax General Obligation Refunding Certificates, Series 2019

Current Refund Series 2012 & 2010 Certificates

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
11/13/2019	-	-	-	-	-
08/01/2020	1,290,000.00	4.000%	381,195.00	1,671,195.00	-
02/01/2021	1,630,000.00	4.000%	240,150.00	1,870,150.00	-
06/30/2021	-	-	-	-	3,541,345.00
08/01/2021	1,465,000.00	4.000%	207,550.00	1,672,550.00	-
02/01/2022	1,690,000.00	4.000%	178,250.00	1,868,250.00	-
06/30/2022	-	-	-	-	3,540,800.00
08/01/2022	1,515,000.00	4.000%	144,450.00	1,659,450.00	-
02/01/2023	1,030,000.00	4.000%	114,150.00	1,144,150.00	-
06/30/2023	-	-	-	-	2,803,600.00
08/01/2023	1,055,000.00	4.000%	93,550.00	1,148,550.00	-
02/01/2024	1,075,000.00	4.000%	72,450.00	1,147,450.00	-
06/30/2024	-	-	-	-	2,296,000.00
08/01/2024	1,100,000.00	4.000%	50,950.00	1,150,950.00	-
02/01/2025	1,115,000.00	2.000%	28,950.00	1,143,950.00	-
06/30/2025	-	-	-	-	2,294,900.00
08/01/2025	1,130,000.00	2.000%	17,800.00	1,147,800.00	-
02/01/2026	650,000.00	2.000%	6,500.00	656,500.00	-
06/30/2026	-	-	-	-	1,804,300.00
Total	\$14,745,000.00	-	\$1,535,945.00	\$16,280,945.00	-

Yield Statistics

Bond Year Dollars	\$46,557.25
Average Life	3.157 Years
Average Coupon	3.2990458%
Net Interest Cost (NIC)	1.7538353%
True Interest Cost (TIC)	1.7016937%
Bond Yield for Arbitrage Purposes	1.5613352%
All Inclusive Cost (AIC)	1.7948603%

IRS Form 8038

Net Interest Cost	1.5452881%
Weighted Average Maturity	3.161 Years